

Heritage Housing, Inc.
Affordable Housing Experience

Project Name	City	State	Units	TDC	Project Type	Sponsor	Role	Status	HUD Involvement	PILOT	Financing
Current Projects											
Carl D. Perkins Apartments	Pikeville	KY	150	\$18,000,000	In Place Rehab	HHI	Owner	Under renovation	Section 8 Assignment		4% LIHTC Freddie Mac TEL
Oak Grove	Norwalk	CT	69	\$38,500,000	New Construction	HHI / Norwalk Housing Authority	Co-Developer	Under construction	Project-Based Vouchers	Yes	4% LIHTC Tax-Exempt Bond DOH HOME Loan DECID CIF Funds
Vermont Preservation Portfolio	Chelsea & Williamstown	VT	61	\$19,600,000	In Place Rehab	HHI	Owner	Expected 2023	Section 8 MUTM		4% LIHTC Tax-Exempt Bond
Reid & Hughes Building	Norwich	CT	17	\$7,900,000	Historic Rehab	HHI	Owner	Expected 2023	N/A		Bank Loan Federal HTC Equity State HTC Equity DECID CIF Funds City of Norwich Funds
Kimberly Place / Leonard St	Danbury / Norwalk	CT	170	\$59,700,000	In Place Rehab	HHI	Owner	Expected 2024	Section 8 MUTM	Yes	4% LIHTC CHFA Tax-Exempt Bond
Completed Projects											
West Virginia Preservation Portfolio	Parkersburg & Chapmanville	WV	219	\$22,000,000	In Place Rehab	HHI	Owner	Completed 2023	Section 8 MUTM		4% LIHTC Tax-Exempt Bond RD 538 Loan
Hartford Preservation Portfolio	Hartford	CT	206	\$35,000,000	In Place Rehab	HHI	Owner	Completed 2023	Section 8 MUTM		4% LIHTC CHFA Tax-Exempt Bond
Canaan Parish	New Canaan	CT	100	\$45,000,000	Demolish / New Construction	Housing Authority of New Canaan	Consultant	Completed 2022	Section 8 MUTM	Yes	4% LIHTC Tax-Exempt Bond FHA 221(d)4 Loan
Williamstown Gardens	Williamstown	VT	51	\$6,630,600	Buy & Hold	HHI	Owner	Acquired 2022	N/A		Bank Loan Conventional Equity
Summitwoods II	Norwich	CT	22	\$4,295,000	Buy & Hold	HHI	Owner	Acquired 2022	N/A		CHFA/CTDOH Loans Conventional Equity
Donora Towers	Donora	PA	104	\$13,000,000	In Place Rehab	HHI	Owner	Completed 2022	Section 8 MUTM		4% LIHTC Freddie Mac TEL
Potomac Heights	Keyser	WV	141	\$18,000,000	In Place Rehab	HHI	Owner	Completed 2021	Section 8 MUTM		4% LIHTC Tax-Exempt Bond RD 538 Loan HOME Loan
The Wauregan	Norwich	CT	70	\$6,500,000	Buy & Hold	HHI	Owner	Acquired 2020	N/A	Yes	CHFA Loans Conventional Equity
Brookpark Place	Wheeling	WV	152	\$14,000,000	In Place Rehab	HHI	Owner	Completed 2020	Section 8 MUTM & FHA Loan		4% LIHTC Tax-Exempt Bond FHA 221(d)4 Loan

Village Center	Detroit	MI	254	\$24,000,000	In Place Rehab	Jonathan Rose Companies	Consultant	Completed 2018	Section 8 MUTM	Yes	4% LIHTC MSHDA Loan
Burton Place	Burton	MI	200	\$23,000,000	In Place Rehab	Jonathan Rose Companies	Consultant	Completed 2018	Section 8 MUTM	Yes	4% LIHTC MSHDA Loan MSHDA Pres Loan HOME Loan
Millport Phase II	New Canaan	CT	40	\$13,000,000	Demolish / New Construction	Housing Authority of New Canaan	Consultant	Completed 2018	RAD Conversion	Yes	4% LIHTC Tax-Exempt Bond State of CT Funds Town Funds
Millport Phase I	New Canaan	CT	33	\$10,000,000	New Construction	Housing Authority of New Canaan	Consultant	Completed 2017	N/A	Yes	4% LIHTC Tax-Exempt Bond Town Funds
Prior Work Experience											
Metro Green Terrace	Stamford	CT	131	\$50,000,000	New Construction	Jonathan Rose Companies	Project Manager	Completed 2017	N/A		4% LIHTC Citi Back-to-Back Loan Citi Funds State of CT Funds
Squire Village	Manchester	CT	379	\$94,000,000	In Place Rehab	Jonathan Rose Companies	Project Manager	Completed 2016	Section 8 MUTM	Yes	4% LIHTC Tax-Exempt Bond Freddie Mac TEL
Metro Green Residences	Stamford	CT	50	\$24,000,000	New Construction	Jonathan Rose Companies	Project Manager	Completed 2012	N/A		9% LIHTC TCAP Funds Fannie Mae Loan
Chamberlain Heights	Meriden	CT	124	\$24,000,000	Phased Rehab	Meriden Housing Authority	Project Manager	Completed 2012	Section 8 PBV	Yes	9% LIHTC State of CT Funds CHFA Loan
Metro Green Apartments	Stamford	CT	50	\$20,000,000	New Construction	Jonathan Rose Companies	Project Manager	Completed 2009	N/A		9% LIHTC Fannie Mae Loan
Friendship House	Stamford	CT	121	\$24,000,000	In Place Rehab	New Neighborhoods	Asst. Project Mgr	Completed 2011	Section 8 MUTM		4% LIHTC CHFA Loan
Martin Luther King Apartments	Stamford	CT	88	\$11,000,000	In Place Rehab	New Neighborhoods	Asst. Project Mgr	Completed 2006	Section 8 MUTM	Yes	FHA 221(d)4 Loan
Totals			3,002	\$625,125,600							